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**CHINA ELECTRONICS CORPORATION HOLDINGS COMPANY
LIMITED**

中國電子集團控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 00085)

**UNUSUAL SHARE PRICE AND TRADING VOLUME
MOVEMENTS**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of China Electronics Corporation Holdings Company Limited (the “**Company**”) has noted the recent increases in the price and trading volume of the shares of the Company. The Company is currently in discussion with its ultimate controlling shareholder, China Electronics Corporation Limited in relation to the possible acquisition of a company engaging in the development and management of science and technology parks related business in the PRC (the “**Possible Acquisition**”) which, if materialised, may constitute a notifiable transaction and connected transaction of the Company under Chapters 14 and 14A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). As at the date of this announcement, the Possible Acquisition is still in negotiation stage and no binding sale and purchase agreement has been entered into by the Company in relation thereto.

Save as the aforesaid and having made all such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that it is not aware of any reasons for these price and trading volume movements or of any information which must be announced to avoid a false market in the Company's securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (the "SFO"), Chapter 571 of the Laws of Hong Kong.

The Company will make further announcement(s) as and when appropriate pursuant to the requirements under the Listing Rules and the SFO.

As the discussions may or may not result in any binding agreement and any transaction involved may or may not materialise, shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By Order of the Board
China Electronics Corporation Holdings
Company Limited
Rui Xiaowu
Chairman

Hong Kong, 26 April 2013

As at the date of this announcement, the Board comprises two Non-executive Directors, namely Mr. Rui Xiaowu (Chairman) and Mr. Zhao Guiwu (Vice Chairman), two Executive Directors, namely Mr. Xie Qinghua (Managing Director) and Mr. Liu Jinping, and three Independent Non-executive Directors, namely Mr. Chan Kay Cheung, Mr. Qiu Hongsheng and Mr. Yin Yongli.

** For identification purpose only*